

“IN CASE OF...” CASE SUPPLY LIST

Finances

- ☐ Bank account numbers, contact information, and logins
- ☐ Credit card accounts, contact information, and logins
- ☐ Mortgage account, contact information, and logins
- ☐ Retirement accounts, contact information, and logins
- ☐ Life insurance policy documents, contact information, and logins
- ☐ Last five years of tax returns

Vehicles

- ☐ Original titles to all vehicles
- ☐ Finance/lease documentation for all vehicles
- ☐ License plate numbers and current registration information for all vehicles
- ☐ Current insurance information for all vehicles
- ☐ Maintenance/repair records for all vehicles

Lifestyle

- ☐ School credit & degree information
- ☐ All utility accounts, contact information, and logins
- ☐ Inventory of significant items in house & locations
- ☐ Pictures of significant items in house
- ☐ List of important personal contacts
- ☐ Set of spare keys to all cars, household doors, sheds, safes, etc.
- ☐ Copies of important photos
- ☐ Flash drive of important digital photos & documents

Health

- ☐ Health insurance policy documents, contact information, and logins
- ☐ Medical records & special conditions
- ☐ Medications & dosages
- ☐ Current medical professionals & contact information
- ☐ Dental records or notes
- ☐ Immunization records

Legal

- ☐ Original birth certificate
- ☐ Original social security card
- ☐ Original marriage certificate
- ☐ Passport
- ☐ Copies of current drivers' licenses
- ☐ Copies of advanced directives & living wills
- ☐ Will, trust, and other estate documents

- ☐ List of any other important online accounts and login information